

**EXHIBIT E**

Invoice for Preferences, Billing Matter 4

STEVENS & LEE  
P. O. BOX 679  
READING, PA 19603-0679  
PHONE: 610-478-2000 FAX: 610-376-5610  
FEDERAL I.D. #23-1886296

October 20, 2016  
Billed through 09/30/16

Invoice Number: 472449 NFK

LEE E BUCHWALD TRUSTEE  
BUCHWALD CAPITAL ADVISORS LLC  
420 LEXINGTON AVENUE SUITE 300  
NEW YORK NY 10170

MAGNESIUM CORP./PREFERENCES

070187-00004

Balance Forward	\$353,356.43
Payments and Adjustments made since last invoice	(\$154,827.95)
Net Balance Forward	\$198,528.48

FOR PROFESSIONAL SERVICES RENDERED:

09/02/07	MES	ANALYSIS OF ISSUES RAISED BY COURT AT JUNE 5TH HEARING AND ROLE OF SMITHFIELD DECISIONS RELATING TO THOSE ISSUES FOR SUPPLEMENTAL BRIEF PURPOSES	2.60 hrs.	365 /hr.	949.00
09/04/07	AD	DRAFTED AND FILED MAGCORP MONTHLY STATUS REPORT	0.20 hrs.	156 /hr.	31.20
09/04/07	MES	RE WILLIAMS AP: ANALYSIS OF ISSUES FOR SUPPLEMENTAL BRIEF AND BEGIN DRAFTING ARGUMENT SECTION OF SUPPLEMENTAL BRIEF	6.00 hrs.	365 /hr.	2,190.00
09/04/07	NFK	REVIEW AUGUST STATUS REPORT (0.1)	0.10 hrs.	625 /hr.	62.50
09/05/07	MES	RE WILLIAMS AP: DRAFT ARGUMENT SECTION IN SUPPLEMENTAL BRIEF	5.50 hrs.	365 /hr.	2,007.50
09/05/07	NFK	REVIEW JK AND BAILEY EMAILS RE US XPRESS COUNTER (0.1)	0.10 hrs.	625 /hr.	62.50
09/07/07	NFK	REVIEW/REVISE WILLIAMS SUPP BRIEF ON SMITHFIELD 546 CASE (1.5)	1.50 hrs.	625 /hr.	937.50

09/10/07	AM	DRAFT STIPULATION RE USXPRESS (.5)			
			0.50 hrs.	175 /hr.	87.50
09/10/07	JK	REVIEW DRAFT OF SUPPLEMENTAL BRIEF FOR WILLIAMS ADVERSARY, VARIOUS COMMUNICATIONS WITH MARNIE AND NICK RE SAME, REVIEW HEARING TRANSCRIPTS FROM SUMMARY JUDGMENT HEARING (4.3); VARIOUS COMMUNICATIONS WITH BAILEY RE USXPRESS SETTLEMENT, REVISE SETTLEMENT AGREEMENT, COMMUNICATIONS WITH TRUSTEE AND NFK RE SAME (1.3); VARIOUS COMMUNICATIONS WITH AD AND TRUSTEE RE MOUNTAIN VIEW CASE AND FINAL PAYMENT, DRAFT RELEASE FOR DEFAULT JUDGMENT (.7)			
			6.30 hrs.	375 /hr.	2,362.50
09/10/07	NFK	EMAILS JK AND LB, TEL LB, AND CONF JK RE US XPRESS STLMT (0.3) - REVIEW/REVISE 546E SUPP BRIEF (1.0) - EMAILS MES AND JK RE SAME (0.2)			
			1.50 hrs.	625 /hr.	937.50
09/11/07	JK	REVIEW/ REVISE SETTLEMENT AGREEMENT AND VARIOUS COMMUNICATIONS WITH US XPRESS COUNSEL FINALIZING SETTLEMENT AND MAKING PAYMENT ARRANGEMENTS (1.2); REVIEW PRIOR BRIEFS OF WILLIAMS ADV PRO RE FORWARD CONTRACT ISSUES, UPDATE RESEARCH (2.4)			
			3.60 hrs.	375 /hr.	1,350.00
09/12/07	AD	DRAFTED MAGCORP/US XPRESS NOTICE OF DISMISSAL			
			0.30 hrs.	156 /hr.	46.80
09/12/07	JK	REVIEW HEARING TRANSCRIPTS AND PRIOR BRIEFS, DRAFT AND REVISE SUPPLEMENTAL BRIEF IN SUPPORT OF MOTION FOR SJ AND IN OPPOSITION IF WILLIAMS MOTION FOR SJ; VARIOUS COMMUNICATIONS WITH NFK RE SAME (6.7); COMMUNICATIONS WITH BAILEY RE DISMISSAL OF US XPRESS, REVIEW DISMISSAL, COMMUNICATIONS WITH AD RE SAME (.4);			
			7.10 hrs.	375 /hr.	2,662.50
09/12/07	NFK	EMAILS JK AND LB RE US XPRESS (0.1) - EMAILS JK AND ATTN TO WILLIAMS SUPP BRIEF (0.4)			
			0.50 hrs.	625 /hr.	312.50
09/13/07	JK	REVIEW REVISE SUPPLEMENTAL BRIEF AND VARIOUS DISCUSSIONS WITH NFK RE SAME (4.6); COMMUNICATIONS WITH DONNA AND BRUCE RE USXPRESS ADV PRO (.2); REVIEW STATUS CHART AND FILES FOR REMAINING ADV PROS, CONTACT OPPOSING COUNSEL (3.1)			
			7.90 hrs.	375 /hr.	2,962.50

09/13/07	NFK	REVIEW/REVISE JK REDRAFT OF WILLIAMS 546 SUPP BRIEF (2.0) - EMAILS AND CONF JK RE SAME (0.6)	2.60 hrs.	625 /hr.	1,625.00
09/14/07	JK	REVISE, FINALIZE, FILE AND SERVE TRUSTEE'S SUPPLEMENTAL BRIEF IN WILLIAMS ADV PRO AND VARIOUS DISCUSSIONS WITH AD AND NFK RE SAME (3.8); REVIEW WILLIAMS'S SUPPL BRIEF AND COMMUNICATIONS WITH NFK RE SAME (.9)	4.70 hrs.	375 /hr.	1,762.50
09/14/07	NFK	FINALIZE 546(E) SUPP BRIEF FOR WILLIAMS S/J MTNS (1.2) - CONF JK RE SAME (0.3) - TEL AND EMAILS W/ JK RE WILLIAMS SUPP BRIEF (0.3)	1.80 hrs.	625 /hr.	1,125.00
09/17/07	NFK	REVIEW/ANALYZE WILLIAMS 546(E) SUPP BRIEF (1.2)	1.20 hrs.	625 /hr.	750.00
09/18/07	JK	COMMUNICATIONS WITH NFK AND AD RE PREFERENCE ACTION SETTLEMENTS	0.20 hrs.	375 /hr.	75.00
09/18/07	NFK	EMAILS JK, AM AND AD RE PREF COLLECTIONS (0.2) - EMAIL TO LB RE 546 SUPP BRIEFS (0.1)	0.30 hrs.	625 /hr.	187.50
09/19/07	JK	REVIEW LIST OF MAG CORP SETTLEMENTS AND STATUS; UPDATE CHARTS RE SAME	0.80 hrs.	375 /hr.	300.00
09/19/07	NFK	REVIEW AD MEMO RE PREF COLLECTIONS (0.2)	0.20 hrs.	625 /hr.	125.00
09/26/07	JK	REVIEW TENTH INTERIM STATUS REPORT OF CHAPTER 7 TRUSTEE	0.10 hrs.	375 /hr.	37.50
09/26/07	AD	DRAFTED MAGCORP 10 INTERIM STATUS REPORT	0.10 hrs.	156 /hr.	15.60
10/01/07	JK	DISCUSSIONS WITH AD RE TRUSTEE'S SEPTEMBER 2007 STATUS REPORT FOR AVOIDANCE ACTIONS SETTLED UNDER PROCEDURES ORDER; REVIEW SAME	0.30 hrs.	375 /hr.	112.50
10/01/07	NFK	REVIEW SEPT PREF STATUS REPORT (0.1)	0.10 hrs.	625 /hr.	62.50

10/29/07	JK	VARIOUS COMMUNICATIONS WITH MS, AD AND NFK RE STATUS OF REMAINING ADVERSARY PROCEEDINGS, REVIEW CHART RE SAME (.4); ATTN TO STODDARD STEEL PAYMENT (.1); REVIEW FILES RE INDUSTRIAL SUPPLY COMPANY FOR STATUS OF ADV PRO (.3)	0.80 hrs.	375 /hr.	300.00
10/29/07	MES	RE GSL ELECTRIC AND RAWSON METALS APS - EMAILS W/ JK RE STATUS OF SAME (.1) - CALLS TO S MILO, COUNSEL FOR BOTH DEBTORS RE RESPONSE TO PRIOR CALLS/EMAILS (.1)	0.20 hrs.	365 /hr.	73.00
10/29/07	NFK	CONF JK PREF STATUS (0.1)	0.10 hrs.	625 /hr.	62.50
10/30/07	AM	EMAILS WITH AD RE INDUSTRIAL SUPPLY COMPANY, INC. (.2) START REVIEWING FILES THE FINAL CASES (.3)	0.50 hrs.	175 /hr.	87.50
10/30/07	JK	VARIOUS COMMUNICATIONS WITH AM, AD AND NFK RE STATUS OF REMAINING ADVERSARY PROCEEDINGS (.5); REVIEW AND UPDATE MASTER CHART RE HERCULES, INC., FOLSOM ASSOCIATES, LA TECH EQUIPMENT, INC., HARRINGTON & COMPANY, AND UNIVERSITY OF UTAH (1.1); COMMUNICATIONS WITH MARNIE, TRUSTEE AND RE STATUS OF MILO CASES AND SETTLEMENT OF GSL ELECTRIC (.4); REVIEW AND DISCUSSIONS WITH AD AND AM RE TRUSTEE'S MONTHLY STATUS REPORT (.6); COMMUNICATIONS WITH MARNIE RE RAWSON METALS AP, REVIEW FINANCIALS, DRAFT STRATEGY RE SETTLEMENT AND TRIAL (.5)	3.10 hrs.	375 /hr.	1,162.50
10/30/07	MES	RE RAWSON METALS AP - ANALYSIS OF FINANCIALS FOR EMAIL SUMMARY TO JK AND CLIENT AND EMAIL TO SAME	0.60 hrs.	365 /hr.	219.00
10/30/07	MES	GSL ELECTRIC CASE - CALL DEFENSE COUNSEL TWO TIMES (.2) - EMAIL W/ CLIENT RE SETTLEMENT AUTHORITY (.2)	0.40 hrs.	365 /hr.	146.00
10/30/07	NFK	EMAILS W/ JK AND LB RE GSL \$50,000 STLMT (0.3) - REVIEW/ANALYZE JK REPORT ON REMAINING PREFS (0.2)	0.50 hrs.	625 /hr.	312.50
10/31/07	MES	RE GSL ELECTRIC AP AND RASWON METALS AP - CALL FROM COUNSEL S MILO, WHO REPRESENTS BOTH DEFENDANTS AND RETURN CALL	0.10 hrs.	365 /hr.	36.50

11/01/07	AM	FILE OCT STATUS REPORT (.2)	0.20 hrs.	175 /hr.	35.00
11/01/07	AM	FIELD CALL FROM US TRUSTEE RE NOTICE OF CHANGE OF ADDRESS FOR BUCHWALD (.1) EMAIL TO NFK RE SAME (.1)	0.20 hrs.	175 /hr.	35.00
11/01/07	JK	ATTN TO STATUS REPORT (.1); VARIOUS COMMUNICATIONS WITH MS RE GSL ELECTRIC AND RAWSON METALS (.3)	0.40 hrs.	375 /hr.	150.00
11/01/07	MES	RE GSL ELECTRIC AND RAWSON METALS APS - TELEPHONE CALL W/ DEFENSE COUNSEL IN BOTH CASES S MILO RE SETTLEMENT OR MOVING FORWARD WITH HEARING (.4) - EMAIL WITH JK RE RESULT OF PHONE CONVERSATION WITH MILO (.1)	0.50 hrs.	365 /hr.	182.50
11/02/07	JK	DISCUSSIONS WITH MS RE GSL ELECT SETTLEMENT	0.20 hrs.	375 /hr.	75.00
11/02/07	MES	EMAIL FROM JK RE SETTLEMENT AUTHORITY FOR S MILO AP GSL ELECTRIC AND RAWSON METALS	0.10 hrs.	365 /hr.	36.50
11/06/07	JK	REVIEW STATUS CHART OF ADVERSARY PROCEEDINGS AND UPDATE SAME (.7); DRAFT SETTLEMENT AGREEMENT FOR GSL ELECTRIC AND VARIOUS COMMUNICATIONS WITH MS RE SAME (1.2) COMMUNICATIONS AND UPDATES RE RAWSON METALS (.2); DISCUSSION WITH NFK RE STATUS OF REMAINING ADVERSARY PROCEEDINGS (.1)	2.20 hrs.	375 /hr.	825.00
11/06/07	MES	RECEIPT AND REVIEW OF DRAFT SETTLEMENT STIP FROM JK FOR GSL ELECTRIC AP, EMAIL TO S MILO RE SETTLEMENT OF GSL ELECTRIC CASE AND DISMISSAL OF RAWSON METALS CASE	0.60 hrs.	365 /hr.	219.00
11/06/07	MES	RECEIPT AND REVIEW OF DRAFT SETTLEMENT STIP FROM JK RE GSL ELECTRIC AP (.2) - EMAIL TO S MILO RE SETTLEMENT OF GSL ELEC AND PROPOSED SETTLEMENT STIP (.1) AND EMAIL TO S MILO RE DISMISSAL OF CASE AGAINST RAWSON METALS (.1)	0.40 hrs.	365 /hr.	146.00
11/06/07	NFK	EMAILS MES, JK AND LB RE STATUS OF MILO PREFS (0.3)	0.30 hrs.	625 /hr.	187.50

11/07/07	MES	RE GSL ELECTRIC AND RAWSON METALS AP: CALL TO S MILO TO FOLLOW UP ON PRIOR DAY'S EMAIL RE SETTLEMENT AGREEMENT IN GSL ELECTRIC AND CONFIRMATION OF WITHDRAWAL OF COMPLAINT IN RAWSON METALS	0.10 hrs.	365 /hr.	36.50
11/08/07	NFK	EMAILS LINN, JK, AM RE DEFAULT JUDGMENTS (0.2)	0.20 hrs.	625 /hr.	125.00
11/09/07	JK	COMMUNICATIONS WITH MARNIE RE GSL SETTLEMENT	0.20 hrs.	375 /hr.	75.00
11/09/07	MES	EMAIL AND CALL TO S MILO RE STATUS OF SETTLEMENT AND RECEIPT OF SETTLEMENT STIP RE GSL ELECTRIC CASE	0.20 hrs.	365 /hr.	73.00
11/12/07	AD	DRAFTED AND FILED NOTICE OF DISMISSAL FOR RAWSON METALS	0.20 hrs.	156 /hr.	31.20
11/12/07	JK	COMMUNICATIONS WITH TRUSTEE, NFK, MARNIE AND AM RE RAWSON METALS, REVIEW NOTICE AND DISMISS CASE (.7); UPDATE FILES RE SAME (.2); EMAIL WITH MARNIE RE GSL ELECTRIC SETTLEMENT (.2); T/C TO MILO RE SAME (.1); COMMUNICATIONS WITH TRUSTEE AND NFK RE STATUS OF REMAINING ADVERSARY PROCEEDINGS (.2)	1.40 hrs.	375 /hr.	525.00
11/12/07	NFK	EMAILS JK AND LB RE RAWSON, REMAINING MILO PREF (0.1)	0.10 hrs.	625 /hr.	62.50
11/13/07	JK	ATTN TO DISMISSAL OF RAWSON METALS (.1); CALL FROM MILO RE SAME (.1)	0.20 hrs.	375 /hr.	75.00
11/15/07	AM	LOOK FOR INDUSTRIAL SUPPLY'S FILE AND CALL TO COUNSEL (.5)	0.50 hrs.	175 /hr.	87.50
11/15/07	JK	REVIEW FILES RE INDUSTRIAL SUPPLY COMPANY, INC., AND DISCUSSIONS WITH AM RE SAME	0.40 hrs.	375 /hr.	150.00
11/16/07	JK	EMAIL WITH AM AND AD RE STATUS OF REMAINING ADVERSARY PROCEEDINGS	0.30 hrs.	375 /hr.	112.50
11/20/07	JK	DISCUSSIONS WITH AM RE STATUS OF INDUSTRIAL SUPPLY, REVIEW FILES RE SAME	0.30 hrs.	375 /hr.	112.50

11/20/07	AM	CALL TO INDUSTRIAL SUPPLY COUNSEL RE ADV. PROCEEDING - LEFT V/M MESSAGE WITH ASSISTANT; UPDATE THE CHART AND EMAILS TO JK AND AD - REVIEW A FEW FILES FOR UP DATES (.5)	0.50 hrs.	175 /hr.	87.50
11/21/07	JK	REVIEW FILES OF OPEN CASES (1) , COMMUNICATIONS WITH AM RE ADVERSARIES FOR UNIV OF UTAH, HERCULES, LA TECH, FOLSOM AND HARRINGTON (.3); ATTN TO SETTLEMENT OF GSL ELECTRIC AND RECEIPT OF FIRST WORE (.2)	1.50 hrs.	375 /hr.	562.50
11/21/07	NFK	EMAILS JK RE GSL STLMT (0.1)	0.10 hrs.	625 /hr.	62.50
11/26/07	JK	DISCUSSIONS WITH AM RE FOLSOM AND HARRINGTON ADV PROS, REVIEW FILES RE SAME (.9); DISCUSSIONS WITH KYLE JONES OF HARRINGTON, REVIEW DISCOVERY MATERIALS RE DEFENSES, NEGOTIATE SETTLEMENT, DISCUSSIONS WITH TRUSTEE RE SAME, ATTN TO SETTLEMENT AGREEMENT (2.4)	3.30 hrs.	375 /hr.	1,237.50
11/26/07	AM	FOLLOWUP CALLS TO WRAP UP PREFERENCES / EMAILS TO JK (.4) EMAIL TO JK RE RETURN CALL FROM HARRINGTON'S COUNSEL (.1) CALL TO INDUSTRIAL SUPPLY'S COUNSEL (.1) UPDATE TO THE CHART (.2)	0.80 hrs.	175 /hr.	140.00
11/27/07	AM	DRAFT SETTLEMENT AGREEMENT FOR HARRINGTON REVIEW EMAILS REGARDING THE SAME (. 5)	0.50 hrs.	175 /hr.	87.50
11/27/07	JK	VARIOUS COMMUNICATIONS AND TELEPHONE DISCUSSIONS WITH KYLE JONES FOR HARRINGTON DEFENSES AND SETTLEMENT DISCUSSIONS (.6); REVIEW SETTLEMENT AGREEMENT RE SAME (.1); DISCUSSIONS WITH AM RE SAME (.2); COMMUNICATIONS WITH TRUSTEE AND NFK RE SAME (.9)	1.80 hrs.	375 /hr.	675.00
11/27/07	NFK	EMAILS W/ JK RE HARRINGTON (0.1)	0.10 hrs.	625 /hr.	62.50
11/29/07	AM	CALLS TO REMAINING OPEN ACTIONS, DRAFT DISMISSAL FOR LA, HERCULES, AND U OF UTAH. (.5) AND FILE AND SERVE SAME (.3)	0.80 hrs.	175 /hr.	140.00



11/29/07	JK	REVISE HARRINGTON SETTLEMENT AGREEMENT AND VARIOUS DISCUSSIONS WITH OPPOSING COUNSEL RE SAME (1.1); VARIOUS COMMUNICATIONS WITH AM AND NFK RE INDUSTRIAL SUPPLY (.3)	1.40 hrs.	375 /hr.	525.00
11/29/07	NFK	EMAILS JK RE INDUSTRIAL SUPPLY (0.1)	0.10 hrs.	625 /hr.	62.50
12/03/07	JK	REVIEW TRUSTEE'S NOVEMBER 2007 STATUS REPORT FOR AVOIDANCE ACTIONS AND COMMUNICATIONS WITH AD RE SAME	0.30 hrs.	375 /hr.	112.50
12/03/07	AD	DRAFTED (.2) AND FILED (.2) MONTHLY STATUS REPORT	0.40 hrs.	156 /hr.	62.40
12/04/07	AD	UPDATED MAGCORP PREFERENCES CHART	0.60 hrs.	156 /hr.	93.60
12/04/07	JK	TELEPHONE DISCUSSIONS WITH HELENE BLUM RE SETTLEMENT OF CASES	0.20 hrs.	375 /hr.	75.00
12/12/07	JK	COMMUNICATIONS TO HARRINGTON & COMPANY RE SETTLEMENT	0.20 hrs.	375 /hr.	75.00
12/13/07	JK	COMMUNICATIONS WITH MILO RE GSL SETTLEMENT (.1); DISCUSSIONS WITH AM AND NFK RE INDUSTRIAL SUPPLY (.4); EMAIL TO TRUSTEE RE GSL (.1)	0.60 hrs.	375 /hr.	225.00
12/13/07	NFK	EMAILS JK RE INDUSTRIAL SUPPLY, POSSIBLE S/J MTN (0.1)	0.10 hrs.	625 /hr.	62.50
12/20/07	AD	DRAFTED MAGCORP DECEMBER STATUS REPORT	0.10 hrs.	156 /hr.	15.60
01/02/08	AD	FILED MONTHLY STATUS REPORT	0.10 hrs.	210 /hr.	21.00
01/07/08	JK	DISCUSSIONS WITH TRUSTEE AND MILO RE GSL SETTLEMENT (.3)	0.30 hrs.	430 /hr.	129.00
01/10/08	JK	COMMUNICATIONS WITH TRUSTEE RE GSL SETTLEMENT	0.20 hrs.	430 /hr.	86.00

01/11/08	JK	COMMUNICATIONS WITH MILO RE GSL SETTLEMENT (.2)	0.20 hrs.	430 /hr.	86.00
01/14/08	AD	UPDATED AND FILED NOTICE OF DISMISSAL FOR GSL ELECTRIC	0.30 hrs.	210 /hr.	63.00
01/14/08	JK	VARIOUS DISCUSSIONS WITH SM RE G.S.L. ELECTRIC ADV PRO (.3); FILE NOTICE OF DISMISSAL AND SEND COPY TO SM (.1); VARIOUS COMMUNICATIONS WITH AMY BATKINS OF WHARTON ALDHIZER & WEAVER (.5); UPDATE FILES AND ADVERSARY PROCEEDING STATUS CHARTS PER ALL ADVERSARIES (.8); DISCUSSIONS WITH TRUSTEE RE WIRE TRANSFERS (.2)	1.90 hrs.	430 /hr.	817.00
01/15/08	JK	ATTN TO CLOSING GSL CASE AND COMMUNICATIONS WITH MILO AND AD RE SAME (.2); REVIEW PREFERENCE ACTION CHARTS AND UPDATE FILES ON OUTSTANDING CASES (.5)	0.70 hrs.	430 /hr.	301.00
01/16/08	AD	DRAFTED AND FILED HARRINGTON NOTICE OF DISMISSAL	0.30 hrs.	210 /hr.	63.00
01/16/08	JK	DISCUSSIONS WITH AD RE HARRINGTON & COMPANY, DISMISS CASE, UPDATE FILES AND CHARTS (.5)	0.50 hrs.	430 /hr.	215.00
01/18/08	AD	UPDATED MAGCORP PREFERENCE CHART	0.10 hrs.	210 /hr.	21.00
01/18/08	JK	ATTN TO CLOSING CASE AND FILES OF HARRINGTON & COMPANY (.2)	0.20 hrs.	430 /hr.	86.00
01/29/08	JK	DISCUSSIONS WITH NFK AND TRUSTEE RE WILLIAMS ADVERSARY PROCEEDING AND UPCOMING DECISION (.4); REVIEW FILES RE SAME (.1); REVIEW FILES RE OPEN ADV PRO INCLUDING STATUS OF INDUSTRIAL SUPPLY, HERCULES, AND NON-METALS, INC (.6); DRAFT EMAIL TO WALDBILLIG FOR INDUSTRIAL SUPPLY, REVIEW FILES FOR DEPOSITIONS (1.2)	2.30 hrs.	430 /hr.	989.00
01/29/08	NFK	EMAILS AND TEL W/ LB RE WILLIAMS FWD CONTRACT (0.4) - CONF JK RE SAME, REMAINING PREFS, STRATEGY (0.2)	0.60 hrs.	670 /hr.	402.00

01/30/08	AD	SEARCHED MAGCORP/WILLIAMS FILES FOR SETTLEMENT OFFERS (.8), DRAFTED A NOTICE OF DISMISSAL FOR NONMETALS AND CHECKED STATUS OF HERCULES ADV. PRO (.2)	1.00 hrs.	210 /hr.	210.00
01/30/08	JK	VARIOUS DISCUSSIONS WITH NFK RE WILLIAMS ADV PRO AND REVIEW FILES RE SAME (.6); REVIEW FILES AND VARIOUS COMMUNICATIONS WITH AD AND AM RE NOTICES OF DISMISSAL FOR HERCULES AND NON-METALS (.7); COMMUNICATIONS TO WALDBILLIG RE INDUSTRIAL SUPPLY COMPANY, INC.; DISCUSSIONS WITH NFK AND AM RE SAME (1.9)	3.20 hrs.	430 /hr.	1,376.00
01/30/08	NFK	REVIEW WILLIAMS FILE AND EMAIL TO SOULE RE IMMINENCY OF FWD CONTRACT DECISION, LAST CHANCE TO SETTLE (0.8) - EMAILS AND CONF JK RE SAME (0.4) - TEL LB RE SAME (0.1) - CONF AD RE WILLIAMS STLMT HISTORY (0.1) - REVIEW SOULE RESP (0.1) - CONF LB RE SAME, OFFER (0.2)	1.70 hrs.	670 /hr.	1,139.00
01/31/08	AD	FINISHED DRAFTING NONMETALS NOTICE OF DISMISSAL	0.10 hrs.	210 /hr.	21.00
01/31/08	JK	VARIOUS COMMUNICATIONS WITH NFK RE SETTLEMENT ISSUES FOR WILLIAMS, REVIEW EMAIL RE SAME (.2); REVIEW CASE FILES FOR NON METALS ADV PRO, PREPARE EMAIL RE SETTLEMENT OFFER TO AMISH DOSHI (1.5); REVIEW NOTICE OF DISMISSAL FOR NON METALS AND DISCUSSIONS WITH AD RE SAME (.2)	1.90 hrs.	430 /hr.	817.00
01/31/08	NFK	REVIEW/ANALYZE AMERICAN HOME REPO DECISION (0.7) - EMAILS W/ SOULE AND LB RE \$1.5M OFFER (0.2) - REVIEW JK AND SNOW EMAILS RE INDUSTRIAL SUPPLY COMPANY (0.1)	1.00 hrs.	670 /hr.	670.00
02/01/08	AD	DRAFTED AND FILED MAGCORP STATUS REPORT	0.20 hrs.	210 /hr.	42.00
02/01/08	JK	COMMUNICATIONS WITH AD RE STATUS REPORT (.1); REVIEW SAME AND ATTN TO FILING AND SERVICE (.2)	0.30 hrs.	430 /hr.	129.00
02/04/08	JK	REVIEW FILES OF NON-METALS, INC AND VARIOUS COMMUNICATIONS WITH DOSHI RE SETTLEMENT AND STATUS OF CASE (.4)	0.40 hrs.	430 /hr.	172.00

02/07/08	JK	FOLLOW UP WITH DOSHI RE NON-METALS, INC ADV PRO (.1); REVIEW PREFERENCE CHARTS AND UPDATE STATUS OF OPEN CASES; REVIEW FILES RE SAME AND MEMO TO FILE RE SAME (1.9)	2.00 hrs.	430 /hr.	860.00
02/13/08	JK	VARIOUS COMMUNICATIONS WITH AMISH DOSHI RE NON-METALS DEFENSES, REVIEW CORRESPONDENCE AND ANALYZE CASE	3.60 hrs.	430 /hr.	1,548.00
02/18/08	JK	REVIEW NON METALS DEFENSES AND SETTLEMENT OFFER AND DRAFT TRUSTEE RESPONSE EMAIL TO AMISH (1.9)	1.90 hrs.	430 /hr.	817.00
02/20/08	NFK	CONF JK RE FWD CONTRACT (0.1)	0.10 hrs.	670 /hr.	67.00
02/21/08	JK	DISCUSSIONS WITH CLYDE SNOW RE INDUSTRIAL SUPPLY ADV PR (.30) DISCUSSIONS WITH AM AND AD RE SAME (.2)	0.50 hrs.	430 /hr.	215.00
02/21/08	NFK	TEL LB RE PROSPECTS FOR WILLIAMS 546(E) DECISION (0.1)	0.10 hrs.	670 /hr.	67.00
02/27/08	JK	REVIEW FILES AND COMMUNICATIONS WITH DOSHI RE SETTLEMENT OFFER FOR NONMETALS CASE (.2)	0.20 hrs.	430 /hr.	86.00
02/29/08	JK	REVIEW MONTHLY REPORT FOR PREFERENCE ACTIONS (.1); T/C WITH DOSHI RE NON METALS SETTLEMENT (.2); REVIEW FILES RE STATUS OF OUTSTANDING PREFERENCE ACTIONS (.6)	0.90 hrs.	430 /hr.	387.00
03/05/08	NFK	TEL LB RE 546(E) FWD CONTRACT (0.1)	0.10 hrs.	670 /hr.	67.00
03/06/08	NFK	REVIEW QSI HOLDING 546(E) STLMT PAYMENT DECISION (0.4)	0.40 hrs.	670 /hr.	268.00
03/17/08	AD	DRAFTED SETTLEMENT STIPULATION FOR NON-METALS	0.30 hrs.	210 /hr.	63.00

03/17/08	JK	VARIOUS COMMUNICATIONS WITH AMISH DOSHI AND LINDSAY BREW RE SETTLEMENT OF NON-METALS CLAIMS (2.4); REVIEW FILES (.5); REVISE SETTLEMENT AGREEMENT (.2); REVIEW PREFERENCE ACTION SPREADSHEET AND CORRESPONDING FILES AND UPDATE STATUS OF REMAINING CASES (1.6); COMMUNICATIONS WITH NFK AND BUCHWALD RE SETTLEMENT OF NON-METALS CASE (.2)	4.90 hrs.	430 /hr.	2,107.00
03/17/08	NFK	EMAILS W/ JK AND LB RE NON-METALS STLMT (0.1)	0.10 hrs.	670 /hr.	67.00
03/19/08	JK	VARIOUS COMMUNICATIONS WITH LINDSAY BREW AND AMISH DOSHI RE SETTLEMENT STATUS AND TERMS (.9); COMMUNICATIONS WITH TRUSTEE AND NFK RE SAME (.3); REVIEW FILES RE DEFENSES AND RESEARCH RE SAME (2.7); REVIEW DOCKET WILLIAMS FOR STATUS OF SUMMARY JUDG MOTION (.2); REVIEW DOCKETS OF VARIOUS ADV PRO, REVIEW FILES AND UPDATE STATUS CHARTS RE OPEN CASES (2.8); DISCUSSIONS WITH AM AND AD RE OPEN CASES (.2); REVIEW INDUSTRIAL SUPPLY ADV FILES, CONTACT COUNSEL, REVIEW DEFENSES, LEGAL RESEARCH RE SAME, DISCUSS DISMISSAL OF CASE (3.7)	10.80 hrs.	430 /hr.	4,644.00
03/20/08	JK	FINALIZE NON-METALS SETTLEMENT AND COMMUNICATIONS WITH AMISH RE SAME	0.40 hrs.	430 /hr.	172.00
03/24/08	AD	CHECKED STATUS OF HARRINGTON & HERCULES PREFERENCES, DRAFTED NOTICE OF DISMISSAL FOR INDUSTRIAL SUPPLY (.3), FILED NOTICE OF DISMISSAL IN INDUSTRIAL SUPPLY (.1); UPDATED CHART AND CHECKED STATUS OF ALL OPEN PREFERENCES, EMAILED JK RE SAME (.7)	1.10 hrs.	210 /hr.	231.00
03/24/08	AM	ATTN TO EMAILS BTWN AD AND JK AND SELF RE FOLLOW UP PREFERENCES	0.40 hrs.	210 /hr.	84.00
03/24/08	JK	VARIOUS COMMUNICATIONS WITH AM AND AD RE OPEN ADVERSARY PROCEEDINGS (.5); REVIEW STATUS CHART, DOCUMENTS AND FILES FOR OPEN CASES FOLSOM ASSOCIATES, PRECISION ELECTRONICS, INDUSTRIAL SUPPLY COMPANY, WILLIAMS, BELL TRUCK RENTAL, HERCULES, ARGO INDUSTRIAL, NON-METALS, UNIVERSITY OF UTAH, AND LA TECH EQUIPMENT (4.2); COMMUNICATION WITH TRUSTEE RE SETTLEMENT OFFER (.1)	4.80 hrs.	430 /hr.	2,064.00

03/25/08	AD	CHECKED CASES TO BE CLOSED AND UPDATED CHART			
			0.10 hrs.	210 /hr.	21.00
03/28/08	JK	FOLLOW UP ON PAYMENT ISSUES RE NON METALS SETTLEMENT (.2)			
			0.20 hrs.	430 /hr.	86.00
04/01/08	AD	DRAFTED MONTHLY STATUS REPORT			
			0.10 hrs.	210 /hr.	21.00
04/02/08	AD	FILED MONTHLY STATUS REPORT			
			0.10 hrs.	210 /hr.	21.00
04/03/08	JK	DISCUSSIONS WITH LINDSAY BREW RE SETTLEMENT			
			0.20 hrs.	430 /hr.	86.00
04/04/08	AD	UPDATED MASTER CHART			
			0.10 hrs.	210 /hr.	21.00
04/11/08	AD	UPDATED MASTER CHART			
			0.10 hrs.	210 /hr.	21.00
04/14/08	JK	COMMUNICATIONS WITH BREW RE NON-METALS SETTLEMENT			
			0.20 hrs.	430 /hr.	86.00
04/15/08	JK	COMMUNICATIONS WITH AM AND AD RE FOLSOM AND PRECISION ADVERSARIES; REVIEW CHART OF PREFERENCE ACTIONS; UPDATE STATUS OF OPEN CASES			
			0.60 hrs.	430 /hr.	258.00
04/16/08	JK	DISCUSSIONS WITH TH AM RE FOLSOM AND PRECISION ADV PROS			
			0.20 hrs.	430 /hr.	86.00
04/16/08	AM	EMAIL TO JK RE LAST TWO PREFERENCES - UP DATE			
			0.40 hrs.	210 /hr.	84.00
04/17/08	JK	REVIEW CHART AND FILES RE ADVERSARY PROCEEDINGS STATUS (.7)			
			0.70 hrs.	430 /hr.	301.00
04/22/08	JK	ATTN TO NON METALS SETTLEMENT AND DISMISSAL OF CASE AND COMMUNICATIONS WITH TRUSTEE AND NONMETALS COUNSEL RE SAME (.6)			
			0.60 hrs.	430 /hr.	258.00
04/24/08	JK	REVIEW FILES RE OPEN ADVERSARY PROCEEDING FOR HERCULES (.5) AND COMMUNICATIONS WITH AD RE HERCULES (.2)			
			0.70 hrs.	430 /hr.	301.00

05/01/08	AD	DRAFTED AND FILED MONTHLY STATUS REPORT (.2); COMPILED LIST OF CASES SETTLED AND SETTLEMENT AMOUNTS SINCE 9/2007 (.2)	0.40 hrs.	210 /hr.	84.00
05/01/08	JK	COMMUNICATIONS WITH NFK AND AD RE PREFERENCE ACTIONS (.2); REVIEW FILES RE PREFERENCES TO UPDATE INTERIM REPORT (.2); REVIEW TRUSTEE'S APRIL 2008 STATUS REPORT FOR AVOIDANCE ACTIONS (.1)	0.50 hrs.	430 /hr.	215.00
05/01/08	NFK	EMAILS W/ JK RE REMAINING PREFS (0.1)	0.10 hrs.	670 /hr.	67.00
05/07/08	AD	UPDATED MASTER CHART AND DETERMINED STATUS OF ALL ADVERSARY PROCEEDINGS (1.3); CALLED GERBER'S CHAMBERS RE: ARGO AND BELL TRUCKING (.1); CHECKED OPEN CASES AGAINST NFK'S SETTLEMENT CHART AND STARTED DRAFTING NOTICES OF DISMISSAL FOR OPEN CASES (.8)	2.20 hrs.	210 /hr.	462.00
05/07/08	JK	REVIEW FILES AND ATTN TO CLOSING OF ADVERSARY PROCEEDINGS LA TECH EQUIPMENT, UNIV OF UTAH AND HERCULES AND COMMUNICATIONS WITH AD RE SAME (.9); REVIEW OF DOCKETS OF BELL TRUCK RENTAL, CONSOLIDATED PIPE, DELTA TOXICOLOGY, ENERGY WEST CONTROLS, SRC, INC, JOHNSON PUMP COMPANY, PRIME MACHINE, TICO TITANIUM, WOLLAM CONSTRUCTION, PSF INDUSTRIES, ARGO INDUSTRIAL, SNELL & WILMER AND ATTN TO SETTLEMENTS AND CLOSING OF ADV PROS (4.8); COMMUNICATIONS WITH AM, AD, NFK AND BUCHWALD RE OPEN ADVERSARY PROCEEDINGS (.8); COMMUNICATIONS WITH C&W RE COLLECTIONS, DEFAULTS AND STATUS OF OPEN CASES (.4); UPDATE FILES RE CASES TO BE CLOSED (.7); DISCUSSION WITH AD RE STATUS OF WILLIAMS (.1)	7.70 hrs.	430 /hr.	3,311.00
05/07/08	NFK	EMAILS W/ JK, AD AND LB RE REMAINING PREFS AND REVIEW STATUS REPORT (0.4)	0.40 hrs.	670 /hr.	268.00
05/08/08	AD	CONTINUED DRAFTING NOTICES OF DISMISSAL (1.2); FILED 13 NOTICES OF DISMISSAL (.6)	1.80 hrs.	210 /hr.	378.00
05/08/08	NFK	REVIEW NOTICES OF DISMISSAL (0.1)	0.10 hrs.	670 /hr.	67.00

05/14/08	JK	REVIEW FILES RE PSF INDUSTRIES ADVERSARY PROCEEDING (1.4); VARIOUS COMMUNICATIONS WITH RYAN HARRISON CFO OF PSF INDUSTRIES RE ADVERSARY PROCEEDING, SETTLEMENT AND STATUS OF CASE (.6); REVIEW MASTER LIST OF ADVERSARY PROCEEDINGS AND DISCUSSIONS WITH AM RE STATUS OF REMAINING CASES (.7); ATTN TO CLOSURE OF OPEN CASES (.2); VARIOUS COMMUNICATIONS WITH TRUSTEE RE SAME (.3)	3.20 hrs.	430 /hr.	1,376.00
05/16/08	JK	BRIEFLY REVIEW TRUSTEE'S INTERIM REPORT RE PREFERENCE ACTIONS AND STATUS (.1)	0.10 hrs.	430 /hr.	43.00
06/02/08	AD	DRAFTED AND FILED MONTHLY STATUS REPORT FOR MAY	0.20 hrs.	210 /hr.	42.00
07/01/08	AD	DRAFT AND FILE MONTHLY STATUS REPORT FOR JUNE	0.20 hrs.	210 /hr.	42.00
07/03/08	JK	CALL FROM CHRIS STAUBEL AT WEIL RE STATUS OF PREFERENCE ACTIONS AND DISTRIBUTIONS (.2) REVIEW FILES AND DOCKET RE STATUS OF OPEN ADV PROS INCLUDING RENCO AND WILLIAMS AND PREPARE MEMO TO FILE (1.4); REVIEW TRUSTEE'S 11TH REPORT (.2); VARIOUS COMMUNICATIONS WITH CS RE CLAIMS (.2)	1.80 hrs.	430 /hr.	774.00
07/10/08	AD	SEARCH PACER, INTERNET AND FILES FOR SEC CORPORATION PROOF OF CLAIM	0.30 hrs.	210 /hr.	63.00
08/01/08	AD	DRAFT AND FILE MONTHLY STATUS REPORT	0.20 hrs.	210 /hr.	42.00
08/01/08	JK	ATTN TO MONTHLY PREF REPORT	0.10 hrs.	430 /hr.	43.00
08/29/08	AD	DRAFT MONTHLY STATUS REPORT	0.10 hrs.	210 /hr.	21.00
09/02/08	JK	REVIEW TRUSTEE'S AUGUST 2008 STATUS REPORT FOR AVOIDANCE ACTIONS SETTLED UNDER PROCEDURES ORDER FOR FILING (.1)	0.10 hrs.	430 /hr.	43.00
10/01/08	AD	DRAFT MONTHLY STATUS REPORT (.1); FILE STATUS REPORT (.1)	0.20 hrs.	210 /hr.	42.00
10/01/08	JK	ATTN TO MONTHLY REPORT	0.10 hrs.	430 /hr.	43.00



11/03/08	AD	DRAFT AND FILE MONTHLY STATUS REPORT			
			0.20 hrs.	210 /hr.	42.00
11/10/08	AD	DRAFT NOTICE OF DISMISSAL (.2); FILE SAME (.2)			
			0.40 hrs.	210 /hr.	84.00
11/10/08	JK	REVIEW DOCKET OF RELATED PROCEEDINGS AND CHECK STATUS OF EACH ADVERSARY PROCEEDING; UPDATE/CREATE CHARTS RE SAME (2.8); COMMUNICATIONS WITH AD AND LK RE DISMISSING OPEN PROCEEDINGS (.3); DISCUSSIONS WITH NFK RE STATUS AND NUMBER OF ADV PROCEEDINGS FOR REPORTS (.1)			
			3.20 hrs.	430 /hr.	1,376.00
11/12/08	JK	REVIEW DOCKET AND NOTICE OF CASE CLOSED IN ENERGY WEST CONTROLS, UPDATE CHARTS AND COMMUNICATIONS TO NFK RE STATUS OF ALL ADV PROS (.3)			
			0.30 hrs.	430 /hr.	129.00
01/06/09	LEK	DRAFT/FILE MAGCORP DEC 2008 STATUS REPORT			
			0.20 hrs.	200 /hr.	40.00
02/02/09	JM	DRAFT/FILE MONTHLY STATUS REPORT FOR JANUARY 2009			
			0.20 hrs.	165 /hr.	33.00
02/02/09	LEK	DRAFT/FILE MONTHLY STATUS REPORT FOR JANUARY 2009			
			0.20 hrs.	200 /hr.	40.00
02/13/09	JK	VARIOUS COMMUNICATIONS WITH NFK AND LK RE NEW CASE RE COMMODITY FWD CONTRACTS (.1); REVIEW IN RE NATIONAL GAS (.6); REVIEW AMLAW ARTICLE RE SAME (.1); LEGAL RESEARCH RE UPDATE ON ISSUES RELATING TO WILLIAMS ADV PRO (.8)			
			1.60 hrs.	450 /hr.	720.00
02/16/09	JK	REVIEW WILLIAM'S FILED NOTICE TO APPRISE JUDGE GERBER OF THE 4TH CIRCUIT'S DECISION IN SMITHFIELD (.1) COMMUNICATIONS WITH NFK RE SAME (.1)			
			0.20 hrs.	450 /hr.	90.00
02/16/09	NFK	REVIEW/ANALYZE 4TH CIRCUIT SMITHFIELD PACKING DECISION ON SAFE HARBOR FOR SWAPS AND EMAIL TO BUCHWALD RE IMPLICATIONS FOR WILLIAMS FORWARD CONTRACT DEFENSE (1.7) - REVIEW SOULE NOTICE RE SMITHFIELD PACKING DECISION AND EMAILS W/ BUCHWALD AND JK (0.2)			
			1.90 hrs.	715 /hr.	1,358.50

03/02/09	LEK	DRAFT/FILE MONTHLY STATUS REPORT FOR FEBRUARY 2009	0.20 hrs.	200 /hr.	40.00
04/01/09	JK	ATTN TO MONTHLY STATUS REPORT FOR AVOIDANCE ACTIONS SETTLED UNDER PROCEDURES ORDER AND COMMUNICATIONS WITH LK RE SAME	0.20 hrs.	450 /hr.	90.00
05/05/09	AD	CHECK MAGCORP DOCKET (.1); DRAFT AND FILE STATUS REPORT (.2)	0.30 hrs.	220 /hr.	66.00
05/05/09	JK	REVIEW TRUSTEE'S APRIL 2009 STATUS REPORT FOR AVOIDANCE ACTIONS SETTLED UNDER PROCEDURES ORDER	0.10 hrs.	450 /hr.	45.00
06/01/09	JK	REVIEW TRUSTEE'S MAY 2009 STATUS REPORT FOR AVOIDANCE ACTIONS SETTLED UNDER PROCEDURES ORDER AND COMMUNICATIONS WITH LK RE SAME	0.20 hrs.	450 /hr.	90.00
06/01/09	LEK	DRAFT/FILE TRUSTEE'S MONTHLY STATUS REPORT- MAY 2009	0.20 hrs.	200 /hr.	40.00
08/03/09	LEK	DRAFT/FILE JULY 2009 STATUS REPORT	0.20 hrs.	200 /hr.	40.00
08/21/09	NFK	EMAILS W/ JK RE NO PREFS LEFT EXCEPT WILLIAMS (0.1)	0.10 hrs.	715 /hr.	71.50
09/01/09	LEK	DRAFT/FILE AUGUST STATUS REPORT	0.10 hrs.	200 /hr.	20.00
09/17/09	NFK	REVIEW SOULE EMAIL AND EMAIL TO BUCHWALD RE SMITHFIELD (0.1)	0.10 hrs.	715 /hr.	71.50
09/18/09	NFK	EMAILS W/ SOULE AND BUCHWALD RE SMITHFIELD (0.1)	0.10 hrs.	715 /hr.	71.50
09/21/09	NFK	EMAILS W/ SOULE RE SUPP BRIEF ON SMITHFIELD (0.1)	0.10 hrs.	715 /hr.	71.50

09/22/09	DMG	REVIEW ENTIRE FILE RE MAGCORP V. WILLIAMS PREFERENCE ACTION RE CA4 REVERSAL OF NATIONAL GAS DISTRIBUTORS (SMITHFIELD) DECISION, 546E DEFENSES, PREVIOUSLY SUPPLEMENTAL BRIEFING RE DISTRICT COURT DECISION, FACTUAL RECORD RE SUMMARY JUDGMENT MOTION BELOW, REVIEW RELEVANT CASES AND CA4 REVERSAL, JONES DAY ANALYSIS, EMAILS JK RE BRIEFING STATUS AND FILES (4.5)	4.50 hrs.	715 /hr.	3,217.50
09/22/09	LEK	WESTLAW CASES FOR DMG	0.40 hrs.	200 /hr.	80.00
09/22/09	NFK	DETAILED MSG FOR AND EMAILS W/ DMG RE SMITHFIELD BRIEF (0.3)	0.30 hrs.	715 /hr.	214.50
09/23/09	DMG	ONGOING REVIEW OF RESEARCH FILE RE WILLIAMS PREFERENCE LITIGATION, CA4 REVERSAL OF SMITHFIELD, REVIEW CASES AND 546E AUTHORITY, MISC. INQUIRIES OF NFK (3.5)	3.50 hrs.	715 /hr.	2,502.50
09/24/09	DMG	EXTENSIVE ONGOING RESEARCH RE FURTHER SUPPLEMENTAL BRIEF RE WILLIAMS PREFERENCE ACTION, 546E DEFENSE AND CA4 REVERSAL RE SMITHFIELD (4.5)	4.50 hrs.	715 /hr.	3,217.50
09/29/09	DMG	ONGOING RESEARCH, CASE REVIEW RE SUPPLEMENTAL BRIEFING ON CA4 SMITHFIELD REVERSAL (4.0)	4.00 hrs.	715 /hr.	2,860.00
09/30/09	DMG	ONGOING RESEARCH RE SUPPLEMENTAL BRIEF RE CA4 REVERSAL OF SMITHFIELD RE 546E DEFENSE TO WILLIAMS PREFERENCE (4.2)	4.20 hrs.	715 /hr.	3,003.00
10/01/09	DMG	MORE RESEARCH, CASE REVIEW RE CA4 REVERSAL ON SMITHFIELD, LEGIS. HISTORY RE SECTIONS 546 AND 101 FORWARD DEFINITIONS, BACKGROUND RE GAS SALE AND UNDERLYING TRANSACTION (2.5)	2.50 hrs.	715 /hr.	1,787.50
10/02/09	LEK	DRAFT/FILE MAG CORP SEPT 2009 STATUS REPORT	0.10 hrs.	200 /hr.	20.00
10/02/09	NFK	EMAILS W/ DMG AND BUCHWALD RE FWD CONTRACT (0.3)	0.30 hrs.	715 /hr.	214.50

10/05/09	DMG	REVIEW BACKGROUND DOCS RE GAS SALE/CONTRACTS, UNDERLYING TRANSACTION DOCS RE WILLIAMS PREFERENCE, EXHIBITS FILED WITH ORIGINAL MOTIONS (2.3)	2.30 hrs.	715 /hr.	1,644.50
10/06/09	DMG	REVIEW DEFENDANT WILLIAMS' DRAFT MOTION FOR AUTHORITY TO SUBMIT SUPPLEMENTAL BRIEF, EMAILS NFK, LB RE SCHEDULING SAME (.4); LEK RE COURT AND EMAIL NOTIFICATIONS (.1); REVIEW FACTUAL BACKGROUND RE TRANSFERS, GAS SALE, AFFIDAVITS AND EXHIBITS SUBMITTED WITH ORIGINAL MOTION, REVIEW LEGIS. HISTORY RE FORWARD CONTRACTS, SECTION 101 AND 546 (3.5)	4.00 hrs.	715 /hr.	2,860.00
10/06/09	NFK	REVIEW HACKLER EMAIL AND MOTION RE SMITHFIELD SUPPLEMENTAL BRIEFS; FOLLOW-UP EMAILS W/ BUCHWALD, DMG AND HACKLER (0.5)	0.50 hrs.	715 /hr.	357.50
10/07/09	DMG	ONGOING REVIEW OF UNDERLYING BRIEFING, AFFIDAVITS SUBMITTED WITH ORIGINAL MOTION, FACTUAL UNDERPINNING RE FORWARD CONTRACTS AND INITIAL GAS SALE, ALL RE PREP FOR BRIEFING RE CA4 SMITHFIELD REVERSAL (3.0)	3.00 hrs.	715 /hr.	2,145.00
10/07/09	NFK	REVIEW WILLIAMS MOTION RE SMITHFIELD AND EMAILS DMG AND BUCHWALD (0.2)	0.20 hrs.	715 /hr.	143.00
10/08/09	DMG	ONGOING REVIEW AND RESEARCH OF CA4 SMITHFIELD CASES, OUTLINING UPCOMING LIMITED BRIEF RE WILLIAMS/BARRETT PREFERENCE (3.0)	3.00 hrs.	715 /hr.	2,145.00
10/08/09	NFK	EMAILS W/ BUCHWALD RE WILLIAMS S/J (0.2)	0.20 hrs.	715 /hr.	143.00
10/09/09	DMG	ONGOING RESEARCH RE SMITHFIELD CA4 REVERSAL, PREP FOR SPECIAL BRIEFING, CONTINUING ANALYSIS OF CA4 AND BANKRUPTCY CODE RE SAME	0.10 hrs.	715 /hr.	71.50
10/09/09	DMG	EXTENSIVE RESEARCH, CASE REVIEW RE CA4 SMITHFIELD REVERSAL AND WILLIAMS/BARRETT BRIEFING (4.2)	4.20 hrs.	715 /hr.	3,003.00
10/12/09	DMG	ONGOING RESEARCH AND REVIEW RE SMITHFIELD CA4 REVERSAL ISSUES (2.3)	2.30 hrs.	715 /hr.	1,644.50

10/14/09	DMG	ONGOING REVIEW CA4 SMITHFIELD REVERSAL, ADDITIONAL RESEARCH RE SUPPLEMENTAL BRIEF, FACTUAL UNDERPINNINGS RE SALE OF GAS AGREEMENT AND PROCEDURES (2.5)	2.50 hrs.	715 /hr.	1,787.50
10/15/09	DMG	ONGOING CA4 RESEARCH AND REVIEWING FILE HISTORY RE SUPPLEMENTAL BRIEF RE SMITHFIELD REVERSAL (1.5)	1.50 hrs.	715 /hr.	1,072.50
10/16/09	DMG	WILLIAMS PREFERENCE, DETAILED ONLINE MARKUP OF PRIOR SUPPLEMENTAL BRIEF, NOTATE RE ADDITIONAL AUTHORITY AND FACTUAL BACKGROUND, ALL TO PREPARE FURTHER SUPPLEMENTAL BRIEF RE CA4 SMITHFIELD REVERSAL (2.5)	2.50 hrs.	715 /hr.	1,787.50
10/19/09	DMG	CONTINUING RESEARCH RE CA4 SMITHFIELD REVERSAL AND PROPOSED SUPPLEMENTAL BRIEFING, INCLUDING REVIEW OF CASE AUTHORITIES, PRIOR DOCUMENTATION RE GAS CONTRACTS, LEGISLATIVE HISTORY RE SAFE-HARBOR PROVISIONS, AND SCHOLARLY DISCUSSIONS ONLINE DISCUSSION CA4 AFFECTS (2.5)	2.50 hrs.	715 /hr.	1,787.50
10/20/09	DMG	CONTINUING REVIEW OF CA4 SMITHFIELD REVERSAL AUTHORITY, CITED CASES FROM SUPPLEMENTAL BRIEFS, BACKGROUND FACTUAL DOCS AND EXHIBITS FROM AFFIDAVITS RE GAS CONTRACTS, LEGISLATIVE HISTORY RE FORWARD CONTRACTS AND FORWARD CONTRACT MERCHANTS, ALL RE PREP FOR SUPPL BRIEFING (3.0)	3.00 hrs.	715 /hr.	2,145.00
10/21/09	DMG	EXTENSIVE EMAILS LEK RE KEYCITING AND SHEPARDIZING RE CA4 REVERSAL OF SMITHFIELD, REVIEW KEYCITE REPORT AND REQUEST TREATISES AND ARTICLES ANALYZING CA4 ACTIVITY (.8); BEGIN REVIEW LEK PRODUCTION OF TREATISES AND LAW REVIEW ARTICLES REFERENCING SMITHFIELD CA4 REVERSAL, PREPPING FOR SUPPLEMENTAL BRIEF RE SAME (2.5); ONGOING REVIEW OF AFFIDAVITS AND FACTUAL BACKGROUND DOCS AND EXHIBITS RE SALE OF GAS (1.0)	4.30 hrs.	715 /hr.	3,074.50
10/21/09	LEK	PULL CASES ON WESTLAW FOR DMG	0.40 hrs.	200 /hr.	80.00

10/22/09	DMG	FOLLOW-UP W/LEK RE SHEPARDIZING AND KEYCITE RE CA4 NATIONAL GAS AND SEMCRUDE SUBSEQUENT DECISIONS (.5); REVIEW SEMCRUDE, NATIONAL GAS DECISIONS AND TREATISES DISCUSSING CA4 REVERSAL (2.5); EMAILS NFK, LB RE WILLIAMS FAILING TO SUBMIT BRIEFING ORDER (.2)	3.20 hrs.	715 /hr.	2,288.00
10/22/09	LEK	PULL SEMCRUDE DOCKETS FOR DMG RESEARCH	0.30 hrs.	200 /hr.	60.00
10/22/09	NFK	EMAILS HACKLER AND SOULE RE SUPP BRIEF, ORDER (0.2)	0.20 hrs.	715 /hr.	143.00
10/23/09	DMG	ORDER GRANTING SUPPLEMENTAL BRIEFING RE CA4 SMITHFIELD REVERSAL, NFK EMAIL (.2); ONGOING MARK-UP OF WILLIAMS SUPPLEMENTAL BRIEF, CONTINUING REVIEW OF BRIEFING AND FACTUAL BACKGROUND RE SAME (1.3)	1.50 hrs.	715 /hr.	1,072.50
10/23/09	NFK	REVIEW WILLIAMS SUPPLEMENTAL MOTION FOR SUMMARY JUDGMENT BRIEFING REQUEST AND ORDER AND EMAIL BUCHWALD AND DMG (0.2)	0.20 hrs.	715 /hr.	143.00
10/27/09	DMG	FURTHER RESEARCH AND CASE REVIEW RE CA4 SMITHFIELD REVERSAL, PREP FOR SUPPL BRIEFING (1.5)	1.50 hrs.	715 /hr.	1,072.50
10/28/09	DMG	ADDITIONAL FOLLOW-UP RESEARCH AND DOC REVIEW RE CA4 SMITHFIELD REVERSAL AND SUPPLEMENTAL BRIEFING RE SAME (1.3)	1.30 hrs.	715 /hr.	929.50
11/02/09	LEK	DRAFT/FILE OCT 2009 STATUS REPORT	0.10 hrs.	200 /hr.	20.00
11/09/09	DMG	ONGOING REVIEW OF CA4 SMITHFIELD, UNDERLYING AFFIDAVITS AND PLEADINGS RE FACT ACKNOWLEDGED AND IN DISPUTE, PREP FOR SUPPLEMENTAL BRIEFING (2.2)	2.20 hrs.	715 /hr.	1,573.00
11/10/09	DMG	CONTINUING REVIEW OF BRIEFING AND PLEADINGS TO PREP FOR SUPPLEMENTAL CA4 SMITHFIELD BRIEF (2.0)	2.00 hrs.	715 /hr.	1,430.00
11/11/09	DMG	DETAILED REVIEW OF INQUIRER DECISION RE PLAIN LANGUAGE CRITERIA AND EXCEPTIONS TO PLAIN-LANGUAGE RULE FOR USE IN MAG CORP BRIEF RE 546E AND 101(25) (.7)	0.70 hrs.	715 /hr.	500.50

11/13/09	DMG	ONGOING RESEARCH RE SUPPLEMENTAL BRIEF, UPDATING CASE REFERENCES, TREATISES, AND SECONDARY AUTHORITIES AND REVIEW UPDATED KEYCITES; ONGOING REVIEW OF PRIOR PLEADINGS AND 7056 DOCS RE SAME (4.2)	4.20 hrs.	715 /hr.	3,003.00
11/16/09	DMG	ONGOING RESEARCH RE MAGCORP SUPPLEMENTAL BRIEF RE CA4 SMITHFIELD REVERSAL (3.5); UPDATING KEYCITES, SHEPARDS, REVIEWING NEW CITATION REFERENCES (1.5); EMAILS NFK RE STRATEGY AND AFFECT OF SMITHFIELD REVERSAL (1.0)	6.00 hrs.	715 /hr.	4,290.00
11/16/09	LEK	WESTLAW CASES FOR DMG	0.20 hrs.	200 /hr.	40.00
11/16/09	NFK	CONF AND EMAILS DMG RE SMITHFIELD 546(E) BRIEF, STATUTORY CONSTRUCTION, OPPOSING WILLIAMS MSJ (0.5)	0.50 hrs.	715 /hr.	357.50
11/17/09	DMG	ALL DAY ONGOING RESEARCH RE SMITHFIELD CA4 REVERSAL BRIEF, BEGIN OUTLINING CASES AND BRIEF DUE 11/24 (6.3)	6.30 hrs.	715 /hr.	4,504.50
11/18/09	DMG	ONGOING DRAFTING CA4 SMITHFIELD REVERSAL SUPPLEMENTAL BRIEF, HIGHLIGHTING REMAND ISSUES (5.5)	5.50 hrs.	715 /hr.	3,932.50
11/19/09	DMG	FINALIZING DRAFT SMITHFIELD CA4 REVERSAL SUPPLEMENTAL BRIEF, EMAILING DRAFT NFK WITH COMMENTARY (6.5)	6.50 hrs.	715 /hr.	4,647.50
11/19/09	NFK	EMAILS W/ DMG RE SMITHFIELD BRIEF (0.1)	0.10 hrs.	715 /hr.	71.50
11/20/09	DMG	NFK PROPOSED REVISIONS TO CA4 REVERSAL SUPPLEMENTAL BRIEF, INPUT SUGGESTIONS (.5); ONGOING REVISIONS TO SUPPLEMENTAL BRIEF FOR CLIENT'S REVIEW (2.2); EMAIL LB RE TRANSMITTAL OF DRAFT SUPPLEMENTAL BRIEF (.3); ONGOING REVISIONS AND PROOFING AFTER TRANSMISSION TO CLIENT (2.5)	5.50 hrs.	715 /hr.	3,932.50
11/20/09	NFK	REVIEW/REVISE SMITHFIELD SUPP BRIEF AND EMAILS DMG (1.0)	1.00 hrs.	715 /hr.	715.00

11/23/09	DMG	FINALIZING SUPPLEMENTAL CA4 SMITHFIELD BRIEF TO PREPARE FOR SERVICE TOMORROW, FINAL PROOF AND REVIEW AND EDITS (2.2); EMAIL LEK W/EXTENSIVE SERVICE REQUIREMENTS AND INSTRUCTIONS (.3)	2.50 hrs.	715 /hr.	1,787.50
11/23/09	NFK	REVIEW DMG EMAIL RE SMITHFIELD (0.1)	0.10 hrs.	715 /hr.	71.50
11/24/09	DMG	EMAILS LEK RE SERVICE AND NOTICE OF MAGCORP SUPPLEMENTAL BRIEF TODAY (.3)	0.30 hrs.	715 /hr.	214.50
11/24/09	LEK	PREP/FILE/SERVE TRUSTEE'S SECOND SUPPLEMENTAL BRIEF (.40) DRAFT/FILE AOS RE SAME (.10)	0.50 hrs.	200 /hr.	100.00
12/01/09	LEK	DRAFT/FILE MONTHLY STATUS REPORT- NOVEMBER 2009	0.20 hrs.	200 /hr.	40.00
01/04/10	LEK	DRAFT/FILE DECEMBER 2009 STATUS REPORT	0.10 hrs.	275 /hr.	27.50
02/03/10	LEK	DRAFT/FILE JAN 2010 STATUS REPORT	0.10 hrs.	275 /hr.	27.50
03/01/10	LEK	DRAFT/FILE FEBRUARY STATUS REPORT	0.10 hrs.	275 /hr.	27.50
04/08/10	LEK	SEARCH TRACE BANKRUPTCY DOCKET FOR MOTION TO RETAIN EXPERTS	0.30 hrs.	275 /hr.	82.50
04/09/10	LEK	DRAFT/FILE MARCH 2010 STATUS REPORT	0.10 hrs.	275 /hr.	27.50
04/13/10	CP	MEETING W/ NFK RE: DRAFTING MOTION TO BE EXCUSED FROM ADVERSARY PROCEEDING PROCEDURES ORDER (0.3) - REVIEW DOCKET, ADVERSARY PROCEEDING PROCEDURES ORDER, FOR BACKGROUND TO BEGIN PREPARING MOTION (0.3)	0.60 hrs.	450 /hr.	270.00
04/13/10	NFK	CONF CP RE PROCEDURES MOTION	0.30 hrs.	750 /hr.	225.00



04/14/10	CP	REVIEW MOTION TO STREAMLINE ADVERSARY PROCEEDING PROCEDURES (0.2) - EMAIL MACA ASSIGNMENT DESCRIPTION TO DRAFT MOTION TO RESCIND ADVERSARY PROCEEDING PROCEDURES ORDER (0.2)	0.40 hrs.	450 /hr.	180.00
04/14/10	MACA	REVIEWED MOTION AND ORDER FOR PROCEDURES IN ADVERSARY PROCEEDING; DRAFTED MOTION TO VACATE PROCEDURES ORDER	1.40 hrs.	275 /hr.	385.00
04/14/10	NFK	TEL BUCHWALD RE PROCEDURES MOTION	0.10 hrs.	750 /hr.	75.00
04/15/10	CP	REVIEW & REVISE MACA DRAFT OF MOTION TO VACATE ADVERSARY PROCEEDINGS PROCEDURES ORDER (1.2)	1.20 hrs.	450 /hr.	540.00
04/15/10	MACA	MOTION TO VACATE PROCEDURES ORDER	1.50 hrs.	275 /hr.	412.50
04/16/10	CP	REVISE MOTION TO VACATE ADVERSARY PROCEEDINGS PROCEDURE ORDER & EMAIL SAME TO NFK FOR REVIEW (0.5)	0.50 hrs.	450 /hr.	225.00
05/03/10	LEK	DRAFT/FILE MONTHLY STATUS REPORT	0.10 hrs.	275 /hr.	27.50
05/11/10	LEK	FILE/SERVE MOTION TO VACATE ORDER	0.50 hrs.	275 /hr.	137.50
05/11/10	NFK	REVIEW/REVISE PROCEDURES MOTION (1.7) - EMAILS W/ BUCHWALD RE SAME (0.1)	1.80 hrs.	750 /hr.	1,350.00
05/12/10	LEK	DRAFT/FILE AOS RE MOTION TO VACATE	0.20 hrs.	275 /hr.	55.00
06/01/10	LEK	DRAFT/FILE MAY 2010 STATUS REPORT	0.10 hrs.	275 /hr.	27.50
06/16/10	NFK	PREPARE FOR AND ATTEND HRG ON PROCEDURES ORDER, INCL DISC AT COURT W/ BUCHWALD (1.0) - REVIEW ORDER AND EMAIL BUCHWALD (0.1)	1.10 hrs.	750 /hr.	825.00
05/03/11	NFK	REVIEW/ANALYZE MACMENAMIN OPINION ON 546(E) SAFE HARBOR AND LETTER TO GERBER (1.8) - TEL BUCHWALD RE SAME (0.1)	1.90 hrs.	785 /hr.	1,491.50

06/15/11	NFK	REVIEW 6/10 HACKLER LETTER TO GERBER AND CLAUDE LIGHTFOOT 546E DECISION (0.8) - EMAILS BUCHWALD RE SAME (0.2)	1.00 hrs.	785 /hr.	785.00
06/28/11	NFK	BEGIN REV'G 2ND CIRCUIT ENRON 546E DECISION AND EMAIL BUCHWALD	0.40 hrs.	785 /hr.	314.00
06/29/11	NFK	FINISH REV'G ENRON 546E DECISION AND EMAIL BUCHWALD RE AFFECT ON WILLIAMS A/P	1.00 hrs.	785 /hr.	785.00
10/17/11	NFK	REVIEW/ANALYZE 10/17/2011 DECISION ON ON CROSS-MOTIONS FOR SUMMARY JUDGMENT IN WILLIAMS PREF A/P (1.5) - EMAILS W/ BUCHWALD RE SAME, STRATEGY (0.4)	1.90 hrs.	785 /hr.	1,491.50
10/18/11	NFK	TEL BUCHWALD RE WILLIAMS STLMT	0.20 hrs.	785 /hr.	157.00
10/26/11	NFK	REVIEW FILE AND PREPARE FOR SOULE CALL (0.5) - MSG FOR SOULE (0.1)	0.60 hrs.	785 /hr.	471.00
10/27/11	NFK	TEL SOULE RE WILLIAMS STLMT (0.3) - ATTN TO STLMT AND CONF BUCHWALD (0.3)	0.60 hrs.	785 /hr.	471.00
11/01/11	NFK	REVIEW/ANALYZE WILLIAMS FILE INCLUDING STLMT OFFERS, S/J MOTION PAPERS, DEPO TRANSCRIPTS TO FORMULATE STLMT OFFER	2.50 hrs.	785 /hr.	1,962.50
11/02/11	NFK	TEL BUCHWALD RE WILLIAMS STLMT	0.10 hrs.	785 /hr.	78.50
11/04/11	NFK	REVIEW/ANALYZE WILLIAMS SNV AND FORMULATE STLMT PROPOSAL (0.8) - TEL BUCHWALD RE SAME (0.2) - MSG FOR SOULE (0.1)	1.10 hrs.	785 /hr.	863.50
11/07/11	NFK	TELS SOULE AND BUCHWALD RE WILLIAMS STLMT, MEDIATION	0.30 hrs.	785 /hr.	235.50
11/11/11	NFK	TEL SOULE RE WILLIAMS STLMT, MEDIATION (0.5) - MSG FOR AND EMAILS W/ BUCHWALD RE SAME (0.3)	0.80 hrs.	785 /hr.	628.00
11/15/11	NFK	TEL BUCHWALD RE MEDIATION	0.10 hrs.	785 /hr.	78.50

11/16/11	NFK	ATTN TO MEDIATION AND REVIEW LIST (0.4) - TEL AND EMAIL SOULE RE MEDIATION (0.2) - TEL BUCHWALD RE SAME (0.1)	0.70 hrs.	785 /hr.	549.50
12/15/11	NFK	REVIEW SOULE EMAIL RE MEDIATORS, FWD TO AND DISC W/ BUCHWALD	0.20 hrs.	785 /hr.	157.00
12/16/11	NFK	ATTN TO WILLIAMS MEDIATION AND TEL BUCHWALD (0.4) - EMAILS SOULE RE SAME (0.4) - DRAFT EMAIL TO HIRSCHFIELD AND FWD TO SOULE FOR COMMENT (0.4) - DRAFT MEDIATION STIP AND FWD TO SOULE (0.5)	1.70 hrs.	785 /hr.	1,334.50
12/19/11	NFK	MANY EMAILS SOULE, HIRSCHFIELD, BUCHWALD RE WILLIAMS MEDIATION	0.80 hrs.	785 /hr.	628.00
12/20/11	NFK	EMAILS SOULE AND BUCHWALD RE MEDIATION	0.20 hrs.	785 /hr.	157.00
12/22/11	NFK	EMAILS SOULE AND HIRSCHFIELD RE MEDIATION	0.20 hrs.	785 /hr.	157.00
01/03/12	NFK	LETTER TO GERBER RE WILLIAMS MEDIATION STIP	0.40 hrs.	800 /hr.	320.00
01/04/12	CP	READ REG DECISION DENYING SUMMARY JUDGMENT MOTIONS BY BOTH SIDES, & MEET W/ NFK RE: PREPARING MEDIATION STATEMENT (1.5)	1.50 hrs.	525 /hr.	787.50
01/04/12	DDU	GET COPY OPINION, CASE 04-02656	0.20 hrs.	265 /hr.	53.00
01/04/12	NFK	PREPARE FOR CONF CALL AND DRAFT TALKING POINTS (1.5) - TELEPHONE CONFERENCE/DISC WITH HIRSCHFIELD AND SOULE RE WILLIAMS MEDIATION (0.5) - TEL BUCHWALD AND FOLLOW-UP EMAILS RE SAME (0.3) - REVIEW HIRSCHFIELD ENG LETTER AND EMAILS W/ BUCHWALD ET AL. (0.4) - REVIEW SIGNED MEDIATION STIP AND EMAIL BUCHWALD (0.1) - ATTN TO FWD CONTRACT ISSUES AND EMAIL AND CONF CP RE RESEARCH FOR MEDIATION STMT (0.6)	3.40 hrs.	800 /hr.	2,720.00
01/05/12	CP	RESEARCH CASELAW RE: DEFINITION OF "FORWARD CONTRACT MERCHANT" FOR PURPOSES OF MEDIATION STATEMENT (2.5)	2.50 hrs.	525 /hr.	1,312.50
01/05/12	NFK	EMAILS HIRSCHFIELD ET AL. RE ENG LETTER	0.20 hrs.	800 /hr.	160.00

01/06/12	CP	RESEARCH CASE LAW RE: DEFINITION OF "FORWARD CONTRACT MERCHANT" FOR MEDIATION STATEMENT (0.5)	0.50 hrs.	525 /hr.	262.50
01/09/12	CP	READ BRIEFS SUBMITTED ON SUMMARY JUDGMENT MOTION & CROSS-MOTION, TO PROVIDE RELEVANT BACKGROUND & DETAILS FOR MEDIATION STATEMENT (2.0)	2.00 hrs.	525 /hr.	1,050.00
01/09/12	NFK	REVIEW SOULE AND HIRSCHFIELD EMAILS RE MEDIATION	0.10 hrs.	800 /hr.	80.00
01/10/12	CP	BEGIN DRAFTING MEDIATION STATEMENT (1.9)	1.90 hrs.	525 /hr.	997.50
01/11/12	CP	DRAFT MEDIATION STATEMENT SECTION RE: FORWARD CONTRACT MERCHANTS & WHETHER WILLIAMS QUALIFIES (4.0) - MEETING W/ NFK RE: SDNY POSITION ON SUBSEQUENT NEW VALUE & WHETHER IT MUST REMAIN UNPAID (0.2) - RESEARCH SAME (0.7) - DRAFT ARGUMENT SECTION FOR MEDIATION STATEMENT (1.5)	6.40 hrs.	525 /hr.	3,360.00
01/11/12	NFK	ATTN TO SNV ISSUES AND CONF CP RE RESEARCH SDNY LAW ON INVOICES REMAINING UNPAID	0.40 hrs.	800 /hr.	320.00
01/12/12	CP	DRAFT MEDIATION STATEMENT ARGUMENT SECTION RE: TREATMENT OF SUBSEQUENT NEW VALUE DEFENSE (1.1) - DRAFT MEDIATION STATEMENT ARGUMENT SECTION RE: FORWARD CONTRACT MERCHANT STATUS OF WILLIAMS (1.5)	2.60 hrs.	525 /hr.	1,365.00
01/13/12	CP	DRAFT MEDIATION STATEMENT ARGUMENT SECTION RE: TREATMENT OF SUBSEQUENT NEW VALUE DEFENSE & EMAIL TO NFK (1.0) - DRAFT MEDIATION STATEMENT ARGUMENT SECTION RE: FORWARD CONTRACT MERCHANT STATUS OF WILLIAMS & EMAIL TO NFK (1.6)	2.60 hrs.	525 /hr.	1,365.00
01/17/12	NFK	REVIEW/ANALYZE CP MEMOS ON SNV AND 546E FWD CONTRACT DEFENSE	1.00 hrs.	800 /hr.	800.00
01/31/12	NFK	ATTN TO WILLIAMS MEDIATION	0.50 hrs.	800 /hr.	400.00
02/01/12	DDU	RETRIEVE OPINION, 460 B.R. 360	0.20 hrs.	265 /hr.	53.00

02/01/12	NFK	WORK ON WILLIAMS MEDIATION STMT	2.50 hrs.	800 /hr.	2,000.00
02/02/12	NFK	ATTN TO MEDIATION STMT	0.50 hrs.	800 /hr.	400.00
02/06/12	BSF	CALL FROM N KAJON RE NEW ASSIGNMENT RE RESEARCH (.2) REVIEW/ANALYZE BRIEF FROM NKAJON RE ISSUES (.2).	0.40 hrs.	550 /hr.	220.00
02/06/12	BSF	REVIEW/ANALYZE BRIEF RE PREFERENCE ISSUES.	0.10 hrs.	550 /hr.	55.00
02/06/12	NFK	REVIEW/ANALYZE S/J PLDGS AND WORK ON MEDIATION STMT (1.8) - TEL AND EMAIL BSF RE OCB RESEARCH (0.2)	2.00 hrs.	800 /hr.	1,600.00
02/07/12	NFK	WORK ON MEDIATION STMT	0.50 hrs.	800 /hr.	400.00
02/08/12	BSF	REVIEW/ANALYZE BRIEF.	0.20 hrs.	550 /hr.	110.00
02/08/12	NFK	CONTINUE WORKING ON WILLIAMS MEDIATION STMT	1.60 hrs.	800 /hr.	1,280.00
02/09/12	BSF	REVIEW/ANALYZE BRIEF RE ISSUES AND FACTS (.7).	0.70 hrs.	550 /hr.	385.00
02/09/12	BSF	REVIEW/ANALYZE BRIEF RE ISSUES AND FACTS (.3).	0.30 hrs.	550 /hr.	165.00
02/09/12	NFK	REVIEW S/J MOTION PAPERS AND CONTINUE WORKING ON WILLIAMS MEDIATION STMT	2.50 hrs.	800 /hr.	2,000.00
02/10/12	BSF	RESEARCH ORDINARY COURSE OF BUSINESS EXCEPTION TO PREFERENCE CASE.	2.00 hrs.	550 /hr.	1,100.00
02/11/12	BSF	RESEARCH REGARDING ORDINARY COURSE OF BUSINESS DEFENSE TO PREFERENCE COMPLAINT.	3.40 hrs.	550 /hr.	1,870.00
02/13/12	BSF	RESEARCH ORDINARY COURSE OF BUSINESS EXCEPTION TO PREFERENCE LAW (2.0) - EMAIL TO NKAJON RE SAME (.1) - EMAIL FROM N KAJON RE SAME (.1).	2.20 hrs.	550 /hr.	1,210.00

02/13/12	BSF	RESEARCH ORDINARY COURSE OF BUSINESS EXCEPTION TO PREFERENCE LAW (.4).			
			0.40 hrs.	550 /hr.	220.00
02/13/12	JAGO	UPDATE MASTER SERVICE LIST			
			0.30 hrs.	200 /hr.	60.00
02/13/12	NFK	EMAILS BSF RE OCB AND ATTN TO MEDIATION STMT (0.4)			
			0.40 hrs.	800 /hr.	320.00
02/14/12	BSF	EMAIL TO N KAJON RE RESEARCH ORDINARY COURSE OF BUSINESS EXCEPTION TO PREFERENCE LAW (.9) - REVIEW RESEARCH ORDINARY COURSE OF BUSINESS EXCEPTION TO PREFERENCE LAW (2.8) - EMAIL FROM N KAJON RESEARCH (.1).			
			3.80 hrs.	550 /hr.	2,090.00
02/14/12	NFK	WORK ON WILLIAMS MEDIATION STMT ESP OCB (1.0) - REVIEW AND INCORPORATE BSF MEMO ON NO EVIDENCE OF PRESSURE (1.0)			
			2.00 hrs.	800 /hr.	1,600.00
02/15/12	BSF	EMAIL FROM & TO NKAJON RE CM HOLDINGS CASE (.1) - REVIEW/ANALYZE CM HOLDINGS CASE (.7).			
			0.80 hrs.	550 /hr.	440.00
02/15/12	NFK	EMAILS BSF RE OCB, NO PRESSURE BY CREDITOR (0.2) - CONTINUE WORKING ON WILLIAMS MEDIATION STMT AND EMAIL DRAFT TO BUCHWALD (2.0)			
			2.20 hrs.	800 /hr.	1,760.00
02/17/12	NFK	REVIEW S/J MOTION PAPERS AND ATTN TO MEDIATION STMT			
			1.20 hrs.	800 /hr.	960.00
02/18/12	BSF	REVIEW/ANALYZE CM HOLDINGS CASE (.4).			
			0.40 hrs.	550 /hr.	220.00
02/19/12	BSF	REVIEW/ANALYZE CM HOLDINGS CASE (1.2) - DICTATE MEMO TO N KAJON RE SAME (.8) - EMAIL TO NKAJON RE RESEARCH ON VARIOUS ISSUES (.5).			
			2.50 hrs.	550 /hr.	1,375.00
02/19/12	NFK	EMAILS BSF RE OCB, FAVORITISM			
			0.10 hrs.	800 /hr.	80.00
02/20/12	BSF	REVIEW/REVISE MEMO TO N KAJON RE CM HOLDINGS CASE (.6) - RESEARCH RE FAVORITISM ISSUE (2.1).			
			2.70 hrs.	550 /hr.	1,485.00
02/20/12	NFK	EMAILS BSF AND REVIEW BSF MEMO RE OCB, FAVORITISM (0.7) - REVIEW/REVISE WILLIAMS MEDIATION STMT (1.0)			
			1.70 hrs.	800 /hr.	1,360.00

02/21/12	NFK	EMAILS W/ BUCHWALD AND ATTN TO MEDIATION STMT	1.00 hrs.	800 /hr.	800.00
02/27/12	NFK	EMAILS W/ SOULE RE MEDIATION STMTS (0.1) - FINISH MEDIATION STMT (4.0) - EMAIL HIRSCHFIELD AND SOULE RE SAME (0.1) - QUICK REVIEW OF SOULE MEDIATION STMT (0.3)	4.50 hrs.	800 /hr.	3,600.00
02/28/12	NFK	REVIEW/ANALYZE SOULE MEDIATION STMT	1.20 hrs.	800 /hr.	960.00
02/29/12	NFK	FINISH REVIEW/ANALYZE SOULE MEDIATION STMT	0.50 hrs.	800 /hr.	400.00
03/07/12	CP	READ MEDIATION STATEMENTS BY TRUSTEE & WILLIAMS (1.1) - MEETING W/ NFK RE: SAME (0.2)	1.30 hrs.	525 /hr.	682.50
03/07/12	NFK	CONF AND EMAILS CP AND ATTN TO WILLIAMS MEDIATION	0.80 hrs.	800 /hr.	640.00
03/08/12	CP	EMAIL NFK MY THOUGHTS ON STRENGTHS & WEAKNESSES OF WILLIAMS' MEDIATION BRIEF (0.3)	0.30 hrs.	525 /hr.	157.50
03/08/12	NFK	EMAILS W/ CP AND ATTN TO WILLIAMS MEDIATION	0.50 hrs.	800 /hr.	400.00
03/09/12	CP	MEETING W/ NFK RE: POSSIBLE ARGUMENTS FOR NEXT WEEK'S MEDIATION (0.2)	0.20 hrs.	525 /hr.	105.00
03/09/12	NFK	CONF CP RE 546E, SNV (0.2) - PREP FOR WILLIAMS MEDIATION (0.4) - EMAILS SOULE ET AL. RE SAME (0.2)	0.80 hrs.	800 /hr.	640.00
03/12/12	NFK	ATTN TO WILLIAMS MEDIATION AND CONF BUCHWALD	0.40 hrs.	800 /hr.	320.00
03/14/12	NFK	CONF CP RE WILLIAMS MEDIATION (0.2) - PREP FOR WILLIAMS MEDIATION (2.0)	2.20 hrs.	800 /hr.	1,760.00
03/15/12	NFK	PREP FOR WILLIAMS MEDIATION (1.4) - ATTEND WILLIAMS MEDIATION (4.8) - CONF CP RE WILLIAMS MEDIATION RESULTS (0.3)	6.50 hrs.	800 /hr.	5,200.00
04/05/12	NFK	EMAILS BUCHWALD RE STATUS	0.10 hrs.	800 /hr.	80.00

04/10/12	NFK	EMAILS HIRSCHFIELD, SOULE, BUCHWALD RE STATUS	0.10 hrs.	800 /hr.	80.00
05/02/12	NFK	EMAILS BUCHWALD RE PIPELINES	0.10 hrs.	800 /hr.	80.00
05/04/12	NFK	EMAILS BUCHWALD RE WILLIAMS MEDIATION	0.10 hrs.	800 /hr.	80.00
05/07/12	NFK	EMAILS SOULE ET AL. RE PIPELINE DOCS	0.10 hrs.	800 /hr.	80.00
05/31/12	NFK	EMAILS BUCHWALD RE WILLIAMS DELAY	0.10 hrs.	800 /hr.	80.00
06/01/12	NFK	EMAILS BUCHWALD RE WILLIAMS DELAY	0.10 hrs.	800 /hr.	80.00
06/05/12	NFK	EMAILS HIRSCHFIELD, SOULE AND BUCHWALD RE STATUS	0.10 hrs.	800 /hr.	80.00
08/28/12	NFK	EMAILS BUCHWALD RE WILLIAMS DELAYS	0.10 hrs.	800 /hr.	80.00
09/04/12	NFK	EMAILS BUCHWALD RE 546E, STLMT	0.20 hrs.	800 /hr.	160.00
09/06/12	NFK	EMAILS W/ JDD AND SCOTT RE DEMAND LETTER, SETOFF (0.5) - EMAILS W/ HUDNER, SCOTT AND MCCLAMMY RE BUNKERS ROB, STLMT (0.5)	1.00 hrs.	800 /hr.	800.00
09/07/12	NFK	REVIEW/ANALYZE LIGHTFOOT 546E OPINION AND WILLIAMS STLMT FILE (1.0) - TEL BUCHWALD RE PROSPECTS, STLMT (0.3)	1.30 hrs.	800 /hr.	1,040.00
09/10/12	NFK	REVIEW WILLIAMS STLMT FILE (0.5) - EMAILS W/ BUCHWALD AND TEL SOULE RE STLMT (0.3)	0.80 hrs.	800 /hr.	640.00
09/18/12	NFK	MSG FOR SOULE AND EMAILS SOULE AND BUCHWALD RE STLMT	0.30 hrs.	800 /hr.	240.00
09/20/12	NFK	EMAILS SOULE RE STLMT COUNTER	0.10 hrs.	800 /hr.	80.00
09/24/12	NFK	EMAILS SOULE AND BUCHWALD RE STLMT	0.20 hrs.	800 /hr.	160.00



09/25/12	CP	DRAFT SETTLEMENT STIPULATION & STIPULATION OF DISMISSAL OF LAWSUIT AGAINST WILLIAMS (0.5)	0.50 hrs.	525 /hr.	262.50
09/25/12	NFK	EMAILS CP RE STLMT AGMT (0.1) - REVIEW/REVISE STLMT AGMT AND DISMISSAL STIP AND EMAILS BUCHWALD, SOULE (0.4)	0.50 hrs.	800 /hr.	400.00
09/27/12	NFK	EMAILS SOULE AND BUCHWALD RE STLMT, EIN	0.10 hrs.	800 /hr.	80.00
10/05/12	NFK	EMAILS SOULE AND BUCHWALD RE WILLIAMS STLMT	0.10 hrs.	800 /hr.	80.00
10/09/12	NFK	REVIEW SOULE COMMENTS TO STLMT DOCS, EMAIL TO SOULE RE SAME, EMAILS BUCHWALD AND HIRSCHFIELD RE STLMT	0.40 hrs.	800 /hr.	320.00
10/10/12	NFK	EMAILS SOULE RE STLMT DOCS	0.10 hrs.	800 /hr.	80.00
10/12/12	NFK	REVIEW SOULE LETTER AND CHECK AND EMAILS W/ BUCHWALD	0.10 hrs.	800 /hr.	80.00
10/22/12	JFE	E-FILED IN THE USBC-SDNY (RE: STIPULATION DISMISSING THE ADVERSARY PROCEEDING WITH PREJUDICE)	0.20 hrs.	200 /hr.	40.00
10/22/12	NFK	EMAILS BUCHWALD AND JF RE WILLIAMS FUNDS CLEARED, DISMISSAL STIP	0.10 hrs.	800 /hr.	80.00
10/23/12	JFE	E-FILED IN THE USBC-SDNY (RE: STIPULATION DISMISSING THE ADVERSARY PROCEEDING WITH PREJUDICE)	0.20 hrs.	200 /hr.	40.00
10/23/12	NFK	EMAIL BUCHWALD RE WILLIAMS DISMISSAL STIP	0.10 hrs.	800 /hr.	80.00
TOTAL FEES			400.90 hrs.		\$227,525.90

EXPENSES:

08/20/07	AVANT BUSINESS SERVICES: BANKRUPTCY COURT	\$12.95
08/31/07	WESTLAW	\$2.19
09/04/07	WESTLAW	\$1.10
09/13/07	WESTLAW	\$30.09

EXPENSES:

09/14/07	AVANT BUSINESS SERVICES: BANKRUPTCY COURT	\$12.95
03/21/08	WESTLAW	\$0.50
02/13/09	WESTLAW	\$29.71
03/12/09	METRO CARD - LEK SERVICE OF SUBPOENAS	\$4.00
09/22/09	WESTLAW	\$8.90
09/22/09	WESTLAW	\$38.91
10/21/09	WESTLAW	\$347.31
10/22/09	WESTLAW	\$8.33
11/16/09	WESTLAW	\$4.60
04/20/11	DEMOVSKY LAWYER SERVICE: PROCESS SERVICE	\$94.00
01/04/12	WESTLAW	\$11.37
01/05/12	WESTLAW	\$18.10
01/11/12	WESTLAW	\$36.45
02/01/12	WESTLAW	\$1.52
02/10/12	WESTLAW	\$60.15
02/11/12	WESTLAW	\$123.97
02/14/12	WESTLAW	\$2.05
02/19/12	WESTLAW	\$1.22
02/20/12	WESTLAW	\$43.37
03/15/12	NICHOLAS F KAJON: CARFARE TO OFFICE 3/15	\$11.00
09/30/16	COMPUTER RESEARCH	\$88.48
09/30/16	DOCUMENT REPRODUCTION	\$305.30
09/30/16	FEDERAL EXPRESS	\$114.82
09/30/16	TELEPHONE CHARGES.	\$16.59
09/30/16	POSTAGE	\$34.80
	TOTAL EXPENSES	<hr/> \$1,464.73

**BILLING SUMMARY**

TOTAL FEES	\$227,525.90
TOTAL EXPENSES	\$1,464.73
	<hr/>
<b>TOTAL OF THIS BILL</b>	<b>\$228,990.63</b>
NET BALANCE FORWARD	\$198,528.48
	<hr/>
<b>TOTAL BALANCE DUE</b>	<b>\$427,519.11</b>

STEVENS & LEE  
P. O. BOX 679  
READING, PA 19603-0679  
PHONE: 610-478-2000 FAX: 610-376-5610  
FEDERAL I.D. #23-1886296

October 20, 2016  
Billed through 09/30/16

Invoice Number: 472449 NFK

LEE E BUCHWALD TRUSTEE  
BUCHWALD CAPITAL ADVISORS LLC  
420 LEXINGTON AVENUE SUITE 300  
NEW YORK NY 10170

MAGNESIUM CORP./PREFERENCES

070187-00004

Balance Forward	\$353,356.43
Payments and Adjustments made since last invoice	(\$154,827.95)
Net Balance Forward	\$198,528.48

**BILLING SUMMARY**

TOTAL FEES	\$227,525.90
TOTAL EXPENSES	\$1,464.73
<b>TOTAL OF THIS BILL</b>	<b>\$228,990.63</b>
NET BALANCE FORWARD	\$198,528.48
<b>TOTAL BALANCE DUE</b>	<b>\$427,519.11</b>